

SECTION/B

Consent

Kindly note the following:

- 1. This section gives Business Partners consent to run credit references and access to confidential information.

- 1. I, the undersigned, hereby acknowledge and consent that Business Partners may:
a. perform a credit search on me and the business' records and to receive any information concerning me/the business...
b. monitor my and the business' payment behaviour by making regular enquiries during the period of finance about my/its credit records...
c. use any information and data obtained in (a) above in respect of future credit applications by me or the business;
d. transmit my and the business' full names, identity/passport/ registration numbers, dates of birth/incorporation, residential/ business addresses and details of my employer and place of work...
e. report and transmit details to any registered credit bureau relating to any of my accounts, of non-performance and how the business and I have performed in meeting my/its obligations...
f. request a report from any credit bureau where Business Partners is verifying my educational qualifications and employment details;
g. contact any of the referees, creditors or other private or public bodies (including but not limited to banks, other financiers or auditors), mentioned in this application form and its attachments and to access and receive any additional information which is necessary in order to process and confirm the details included in this application and its attachments.

- 2. I further consent and undertake that if my or the business' specific consent is required to enable Business Partners to make enquiries in terms of paragraphs 1, to give such written consent whenever requested to do so.
3. I acknowledge that should I fail to consent in terms of paragraphs 1 and 2 my application will not be processed.
4. I hereby declare that the information provided in this application form and its attachments is to the best of my knowledge true, correct and accurate in all material respects.
5. I acknowledge that:
a. Business Partners conducts preliminary work assessing the business in order to determine whether or not it is willing to make the investment and approve the finance and assessing any property to determine whether it has sufficient value as security;
b. any such valuation and assessment are for Business Partners' internal use only and need not be disclosed to me and is not necessarily intended to determine a market value of the business or any property or the replacement cost of any improvements;
c. all preliminary work and assessments conducted by Business Partners are solely for its own use, benefit and reliance and do not constitute a form of due diligence as regards to the business;
d. Business Partners in no way guarantees the viability, success or debt repayment ability of the business and Business Partners shall not be liable for any claims arising as a result of actions taken or omissions by me/the business or any other person in reliance on Business Partners' assessments; and
e. Business Partners shall not be liable for any actual or contingent loss, liability, expenses, costs or damages incurred or suffered by me/the business or any other person as a result of, or which may be attributable to or caused by Business Partners' preliminary work, assessments or mistakes, errors or omissions therein or originating therefrom.

Signature

Full names

Date

Where did you hear about us?

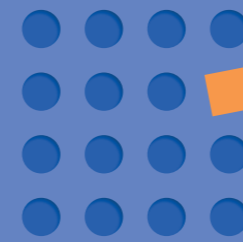
Please tick the relevant box below and add additional detail where applicable

Client Existing client [] Reapplication [] Referred by a client [] Existing tenant application []
Referred by a tenant [] Other [] Detail
Marketing Initiatives Advertisement/advertorial [] Brochures/letters/newsletters [] Radio [] Business Partners website [] TV []
Marketing workshop/seminar [] Network function [] Newspaper article [] Magazine article [] Other []
Detail
Professional Referrals Accountants/auditors [] Professional industry consultants [] Banks [] Attorneys [] Franchisors []
Mentors [] Property brokers/ agents/developers [] Other [] Detail

Client communication and client service are important to Business Partners. We communicate with clients or prospective clients by way of letters, newsletters, invitations to relevant events, email and other means of communication. May we communicate with you in this way? Yes [] No []

Business Partners often incentivises or rewards clients or prospective clients by facilitating access to entrepreneurial resources. This might involve external parties managing the process. Do you object to these parties having access to your contact details for such specific purposes? Yes [] No []

Your privacy is important to us. We will therefore not sell, rent or provide your personal information to unauthorised entities or other third parties, for their independent use.



Entrepreneur application for funding / personal form

Congratulations on taking your first step towards obtaining finance for your business.

BUSINESS/PARTNERS Investing in entrepreneurs

SECTION/A

Personal information

This section is to be completed by the sole proprietor/partners/directors/shareholders/members/trustees and any person who is to sign as surety. (Separate sheets to be completed and signed by each of the above persons)

Kindly note the following:

- 1. A business plan elaborating on the business venture, giving the background, the current position and motivation for the need for finance, should accompany this application form.
2. We understand that some of the information requested in these documents may be incorporated in the business plan. We do however request you to supply the information as outlined in the documents for the sake of good governance and statutory requirements.
3. A raising fee is payable in respect of Business Partners' preliminary work to determine whether or not it is willing to make an investment in the business venture and approve finance for the business, as well as for assessing and reviewing the documentation and in arranging the investment and finance. The raising fee is only payable if the investment and finance are approved and is payable upon approval. If the investment does not proceed or if the finance is not taken up, for whatever reason, the raising fee remains payable.

Personal information

Surname Date of birth
Full names Identity number
Preferred name SA citizen Yes [] No []
Mr [] Mrs [] Ms [] Dr [] other
Postal address Residential address
Postal code Postal code
Previous residential address Telephone (w)
Telephone (h)
Cellphone number
Fax
Email address
What is/will be your percentage equity/shareholding in the business?
In what capacity are you or will you be connected to the business?
Expected monthly salary from the business to be financed Present monthly salary
R R
Highest educational, technical, professional qualification

Previous experience and career history (attach detailed CV)

Table with 3 columns: Periods, Employer/Business, Position and responsibilities

Personal information continued

Other interests (Companies, Close Corporations, Partnerships and Trusts)

Business	Reg No.	Shareholding %	Capacity
_____	_____	_____	_____
_____	_____	_____	_____

Marital status single divorced married

If married ANC in COP Customary CMI Union Other

Spouse's details

Full names/surname _____

Occupation _____ Identity number _____

Income _____ Number of dependants _____

Give names and telephone numbers of at least two persons from whom references can be obtained (preferably work or business related)

Financial position

Have you ever applied for debt review/over-indebtedness/approached a debt counsellor? Yes No

Has a court ever declared you over-indebted or your credit agreement reckless? Yes No

Have you ever been sequestered? Yes No

If so, have you been rehabilitated? Yes No

Date of rehabilitation _____

If you have answered yes to any of the above, please give details _____

Have you ever been found guilty of a criminal offence? _____

If yes, please give details _____

Have you ever reached a compromise with creditors? _____

If yes, please give details _____

Have you ever been summonsed or had judgment against you? _____

If yes, please give details _____

Have you ever signed surety for anyone else? _____

If yes, please give details _____

Personal assets and liabilities

Kindly complete the following statement of personal assets and liabilities or submit a detailed personal balance sheet with the required information.

Assets

Fixed property	Erf No. and suburb	Municipal value	Market value
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

Details where applicable

Personal vehicles _____

Loans to others _____

Capital/loan account _____

Personal effects _____

Cash and fixed deposits _____

Unit trusts/shares in listed companies _____

Surrender value of life assurance and endowment policies _____

Other (specify) _____

Total Assets _____

Liabilities

Bond over fixed property	Bond holder(s)	Registered amount	Balance outstanding
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

Details where applicable

Debt on vehicles _____

Loans from others _____

Overdraft and/or credit card(s) _____

Taxation _____

Other (specify) _____

Total Liabilities _____

Net Assets/Liabilities

I declare that the above is true and accurate

_____	_____	_____
Signature	Full names	Date